

The 2nd IPPC Global Symposium on E-Phyto

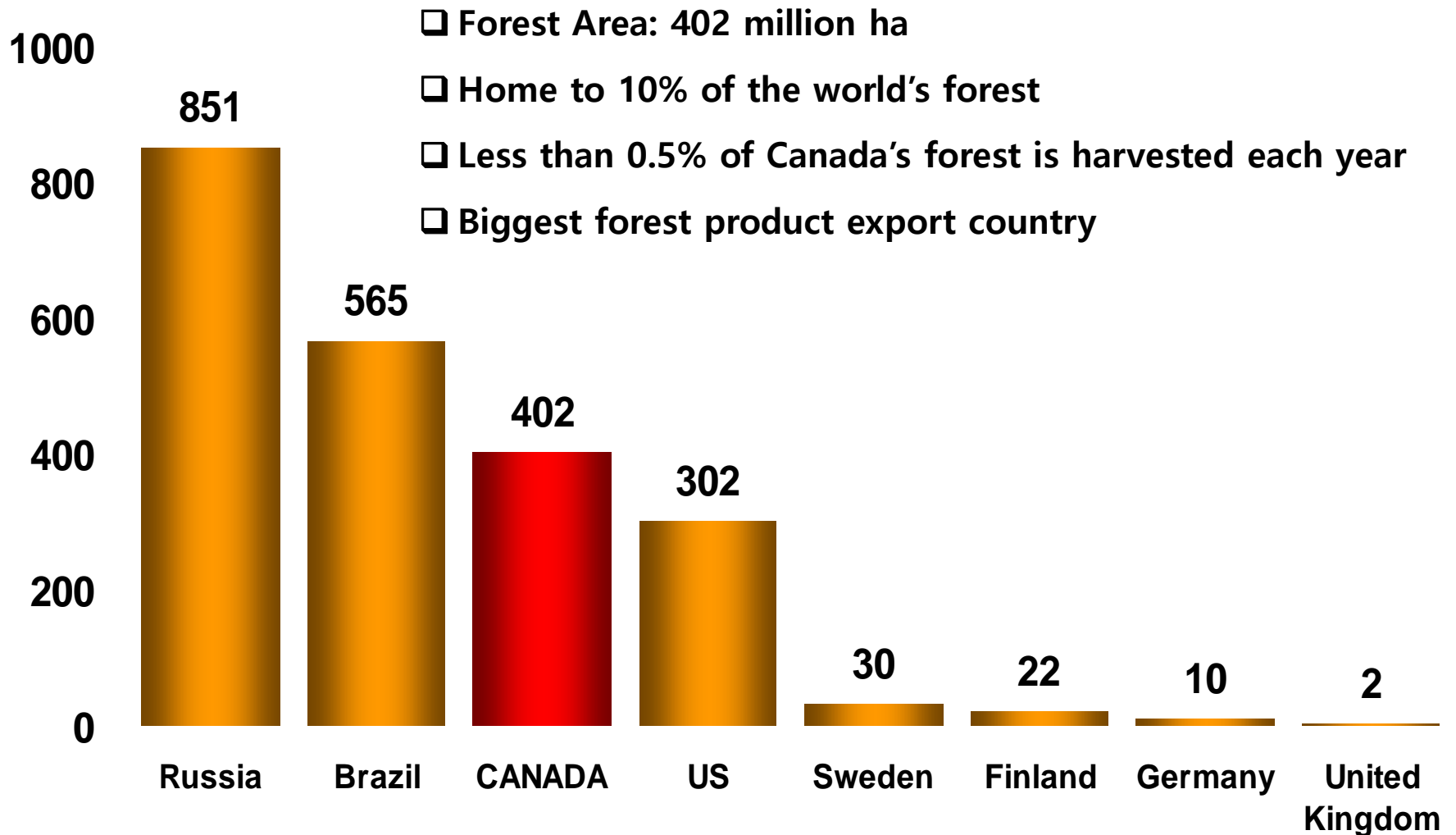
Canadian Forest Products Industry Perspective & Suggestions

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NAPPO – November 10, 2015
Incheon, Korea



Canadian Forest

LARGE FORESTED LANDSCAPE



Canada Wood – Export Growth

- Association of Forest Industry Associations who export Forest Products overseas

- Sawn Timber
- Decorative Timber
- Veneer & Plywood
- OSB, MDF, and Engineered Wood
- Pulp & Paper
- Log & Timber frame homes
- Specialty Products
- Remanufactured & Value-Added products
- Shakes/Shingles



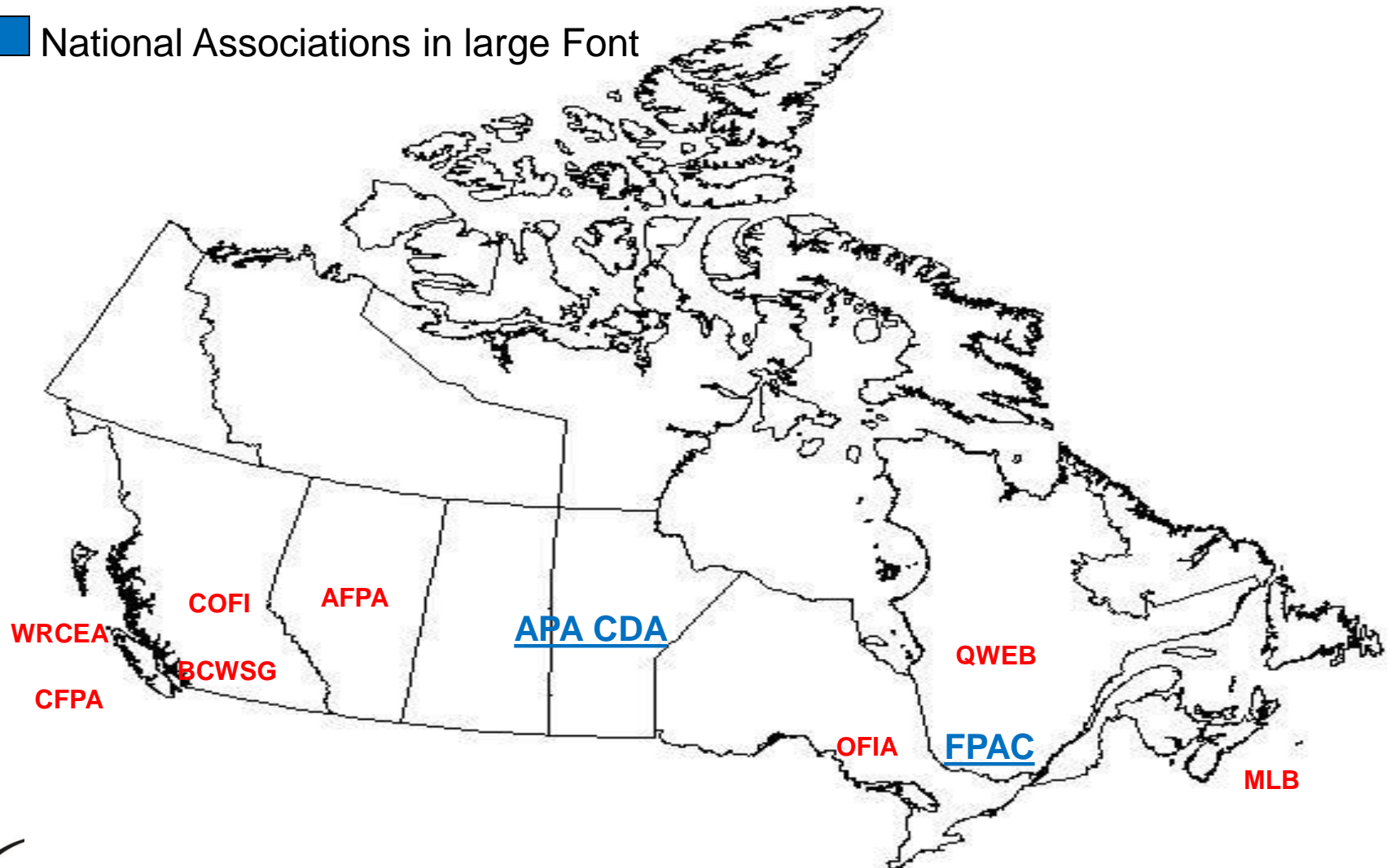
In-Market Staff:

- China
- Taiwan
- Korea
- Japan
- India
- EU



Canada Wood – Member Trade Associations

■ National Associations in large Font



Canada Wood Members account for > 95% of export shipments





Canada Wood
Produits de bois canadien

Phytosanitary Requirements Guide of Importing Countries for Canadian Forest Products

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The intent of this Canada Wood Website is to provide some initial guidance on phytosanitary requirements that are set by the Importing Countries for the import of Canadian Forest Products.

Phytosanitary measures are legislated by importing countries and are intended to prevent the introduction and/or spread of quarantine pests.

In Canada the Canadian Food Inspection Agency (CFIA) verifies that Canadian forest products meet the Phytosanitary requirements of "Importing Countries" prior to leaving Canada. This provides a degree of assurance that exports should be able to enter and reach the importer in a timely manner.

The Country Matrix provides limited information on product categories where there is existing information in the **40 countries** currently addressed which includes the EU 28 and the EU Special Protected Areas as two separate country listings. This information will give you some guidance, but for more detailed information or to ensure this information is current, you are to contact CFIA.

Should you require additional information on different countries that are not listed, or product categories that are not listed, the official source for contact is CFIA.

This website is available in both English and French – which you choose at time of your log- in. The individual Country Regulations have purposely been left in English to avoid potential misinterpretations in the technical translations of the international rules of entry for each country.

To find a CFIA Office in your Area and Region, go to:

<http://www.inspection.gc.ca/english/directory/offbure.shtml>

Canadian Industry -2013

Associated with Phytosanitary Certificates

- Plant, Food, & Animal exports valued \$80 Billion/year
- 395,000 Phytosanitary Certificates per year associated with plants, food, and animals
- Plant products represent 70,000 PCs to 145 countries:
 - 24% Forestry; 19% Horticulture; 37% grain; 19% Potatoes; 1% Other

| | Plants | Food | Animals |
|----------------|--------|---------|---------|
| # Exporters | 2000 | 700 | 10,000 |
| # Certificates | 70,000 | 175,000 | 150,000 |
| # Countries | 145 | 150 | 150 |



Industry Support

Benefits of E- Phytos

- Improved service delivery of PCs
 - Improved/faster access – Business to Government
 - Reduction in costs – staff time/ delivery fees
 - Exports secured w/Letters of Credit = faster payment
- Safe and secure delivery – Gov't to Gov't
- Reduce documentation issues on entry
- Quicker release of products to industry customers
- Bottom line – reduced time requirements for both industry and CFIA.



Introduction of Canadian ASD Programs

- Understanding of Canadian ASD programs
 - The Heat Treatment Program
 - The Debarking and Grub Hole Control Program
 - The Log Inspection Programs
 - The Green Lumber Certification program
- All 3rd party generated packets of phyto information
- E-Phyto Certification program has to incorporate 3rd party generated packets of phyto information



E-Phyto Certification

Issues Needing to be Addressed

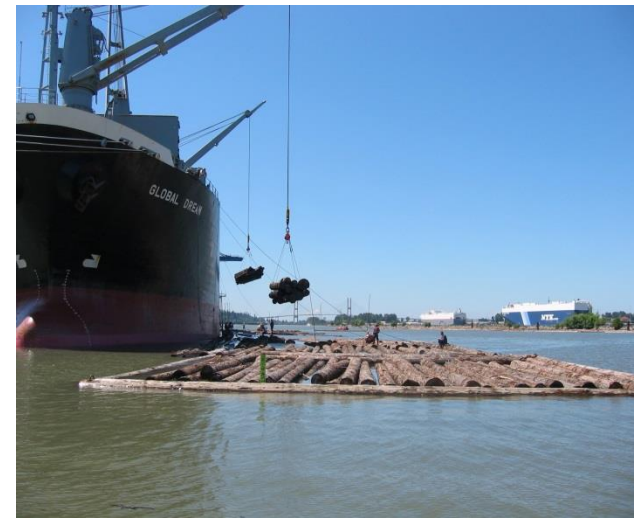
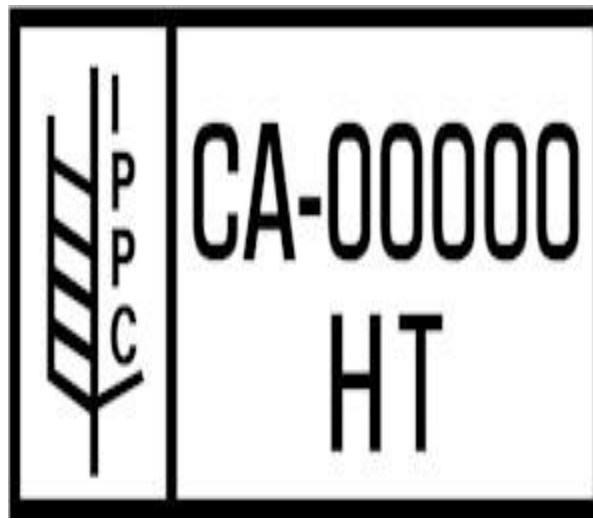
- Inclusion of 11,000 “industry” certifications as options to PCs for inclusion in E-Delivery:
 - Heat Treatment Certificate or a KD/HT Certificate plus other System’s approach Certificates
- Hard copy of PCs and Industry Certificates for shipping manifests and files as “back-up”
- Customer Transactions using Letters of Credit through banks – require an original PC:
 - Need International Banking Community on side
 - Industry can address at HQ of Financial institutions



Canada's E-Phyto Cert Status

- Despite industry push since 2009 – Canada is behind in its development of E- Phyto Certification
- Canada's CFIA is slowly moving forward:
 - Readiness factor is 2 to 4 years away
- Canadian industry competitiveness at risk with many competitors ready as of April 2014
- Canadian industry wants to move more quickly than current plans:
 - Outsourcing quotes offer time frame of 3-6 months
 - Government has opportunity to speed up the process and save money.





Safe Trade Does Not Just Happen

Industry, Scientists, and NPPOs need to work together to make it happen - including E-Phyto Certification



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